



City of Edinburgh

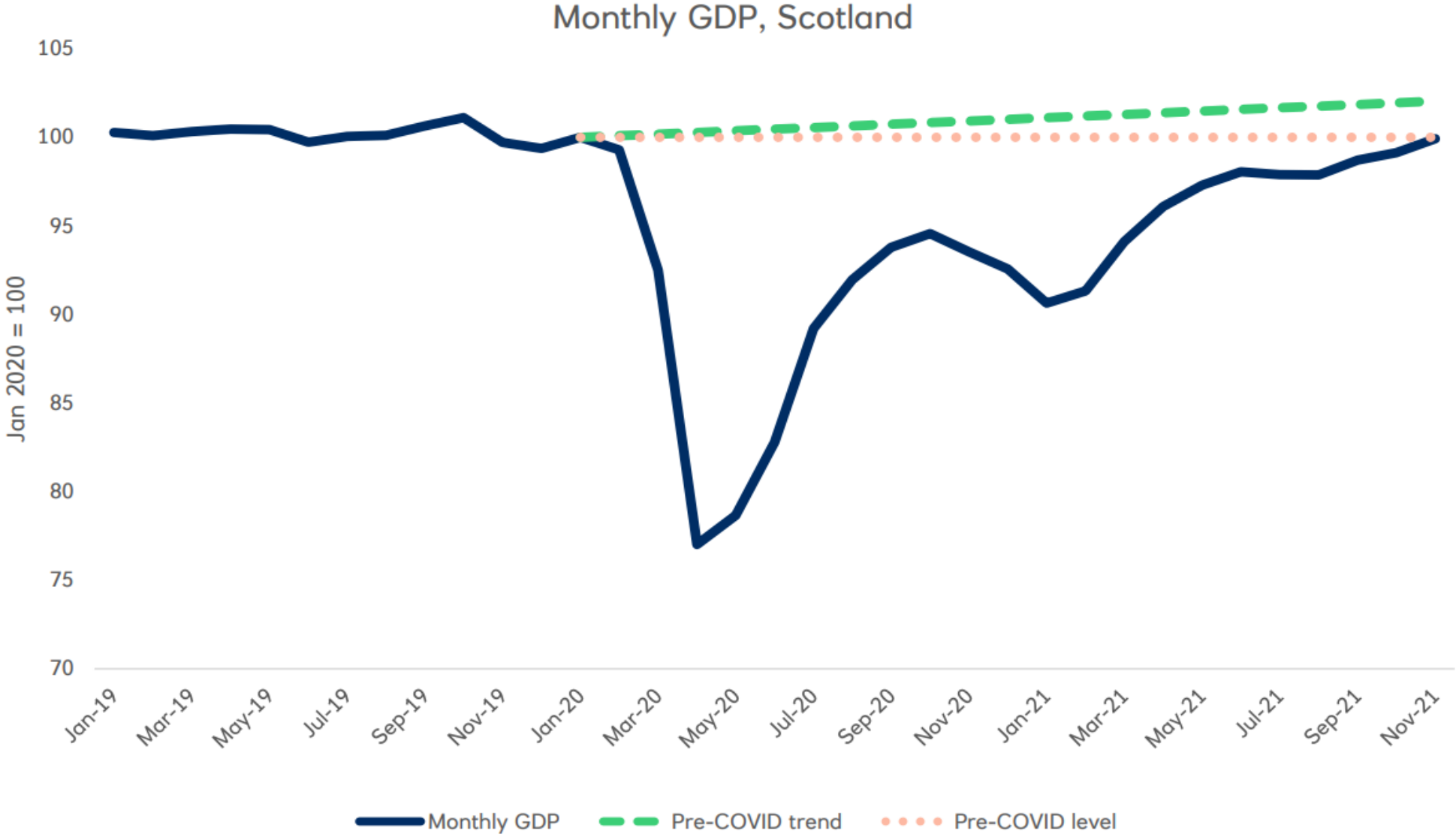
Labour Market Insights

Making skills work for Scotland

Contents

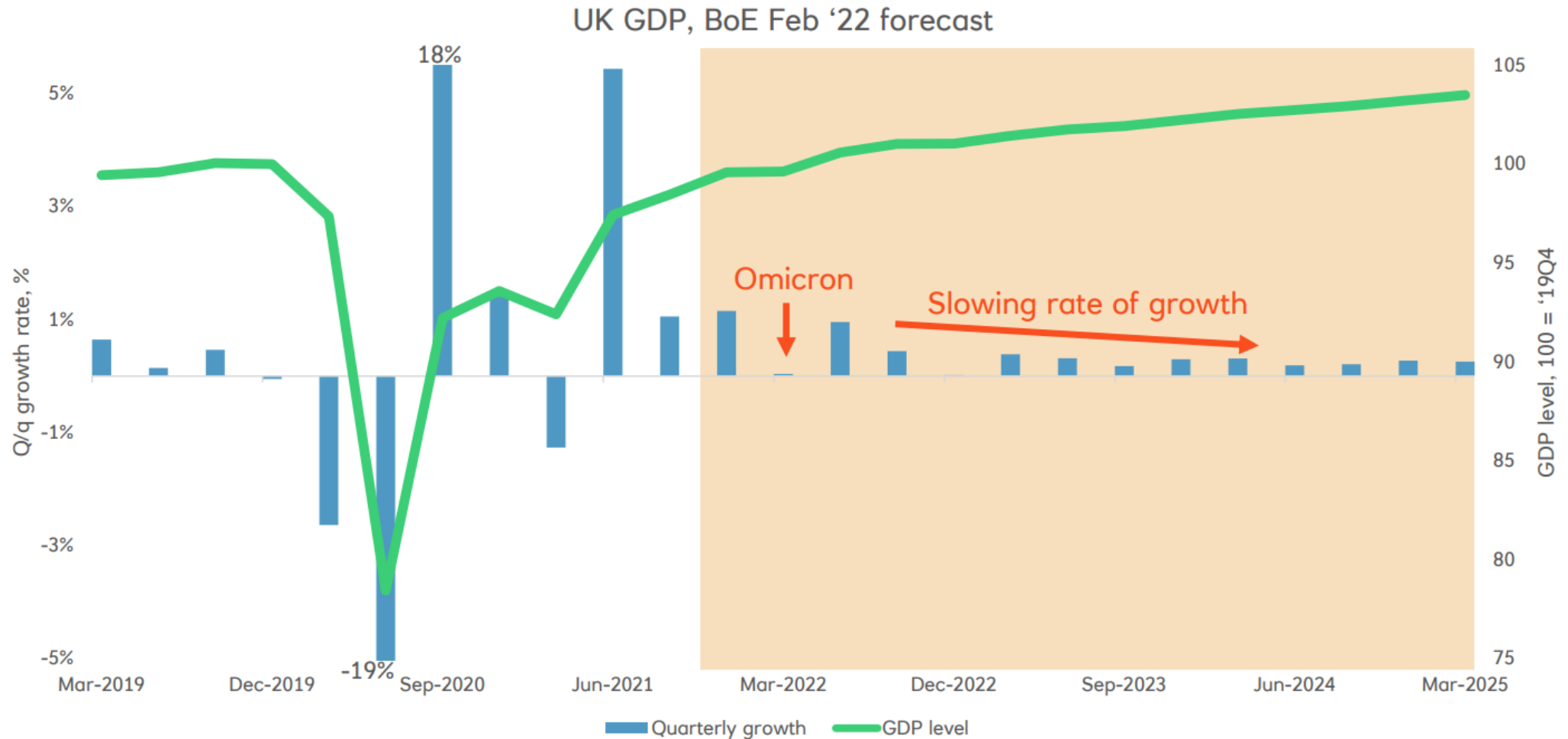
- How are Demand and Supply in Edinburgh shaping up for 2022?
 - Demand
 - UK and Scottish economy
 - Supply side – claimant count
- New insight to look out for

Economic Outlook



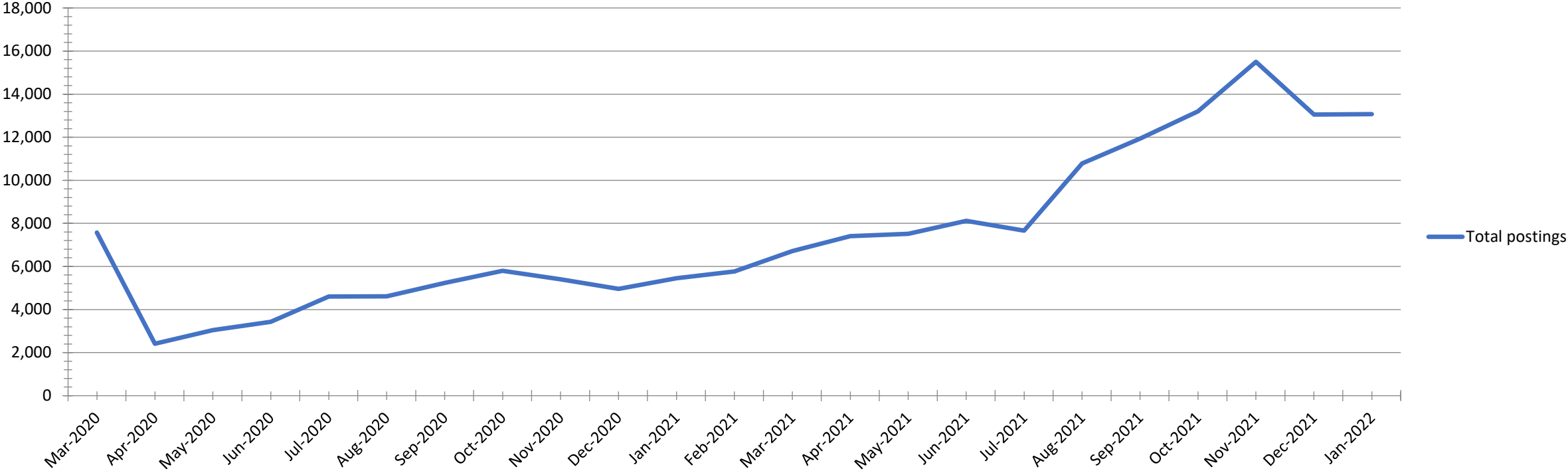
Economic Outlook

Slowly does it: economy looks set to continue expanding



Another indicator of demand – job postings

Time Series Analysis



Job Postings over last 12 month – Top 5's

Job types

- Programmers and software development professionals
- Other administrative occupations
- Customer service occupations
- IT business analysts, architects and system designers
- Management consultants and business analysts

Industries

- Education
- Human Health activities
- Financial service activities, except insurance and pension funding
- Food and beverage service activities
- Retail trade, except motorcycles and motor vehicles

Employers

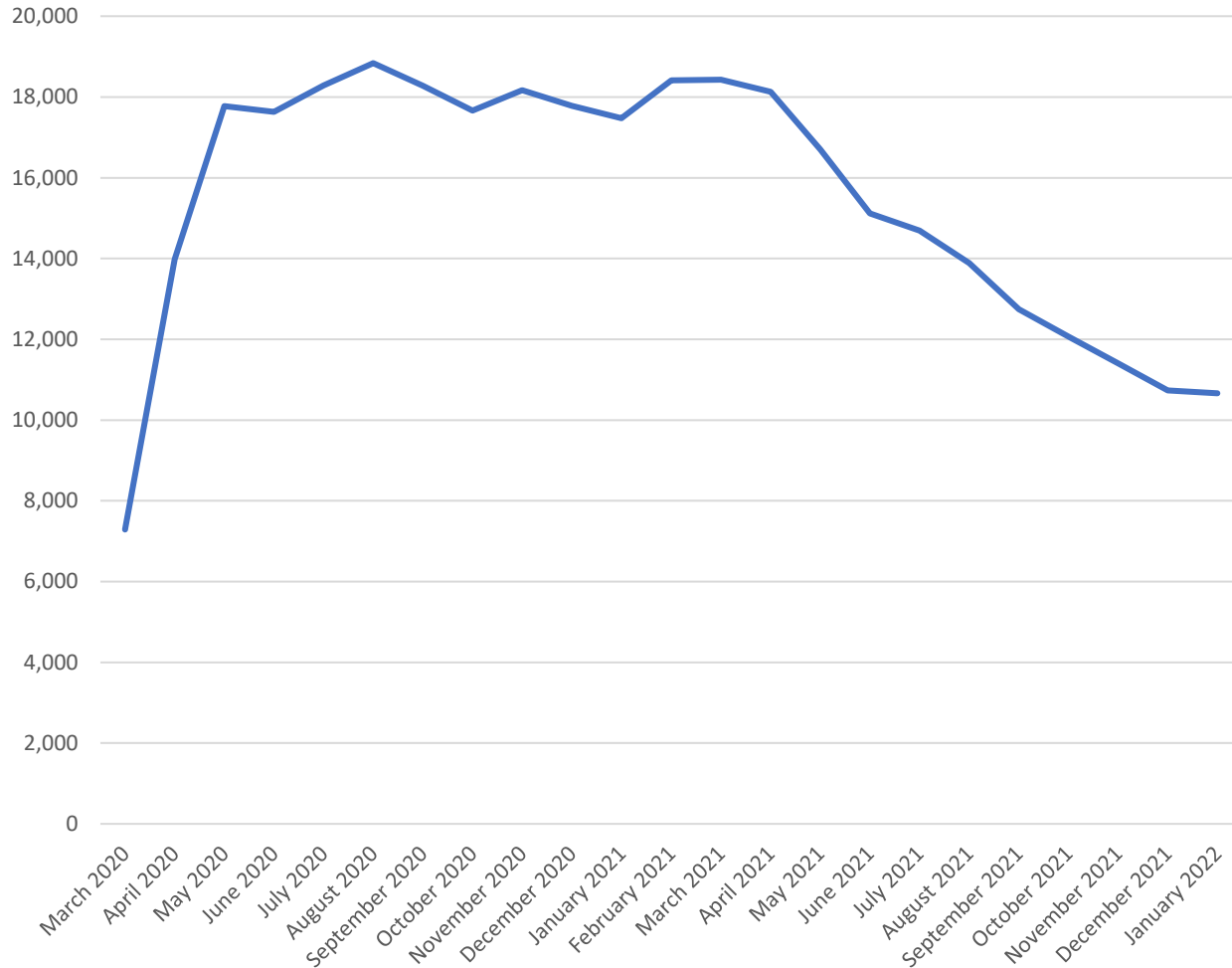
- Council
- NHS
- University of Edinburgh
- Nat West
- Scottish Ambulance Service

Skills

- Teamwork/collaboration
- Customer service
- Budgeting
- Project Management
- Sales

Supply side of the labour market – claimant count

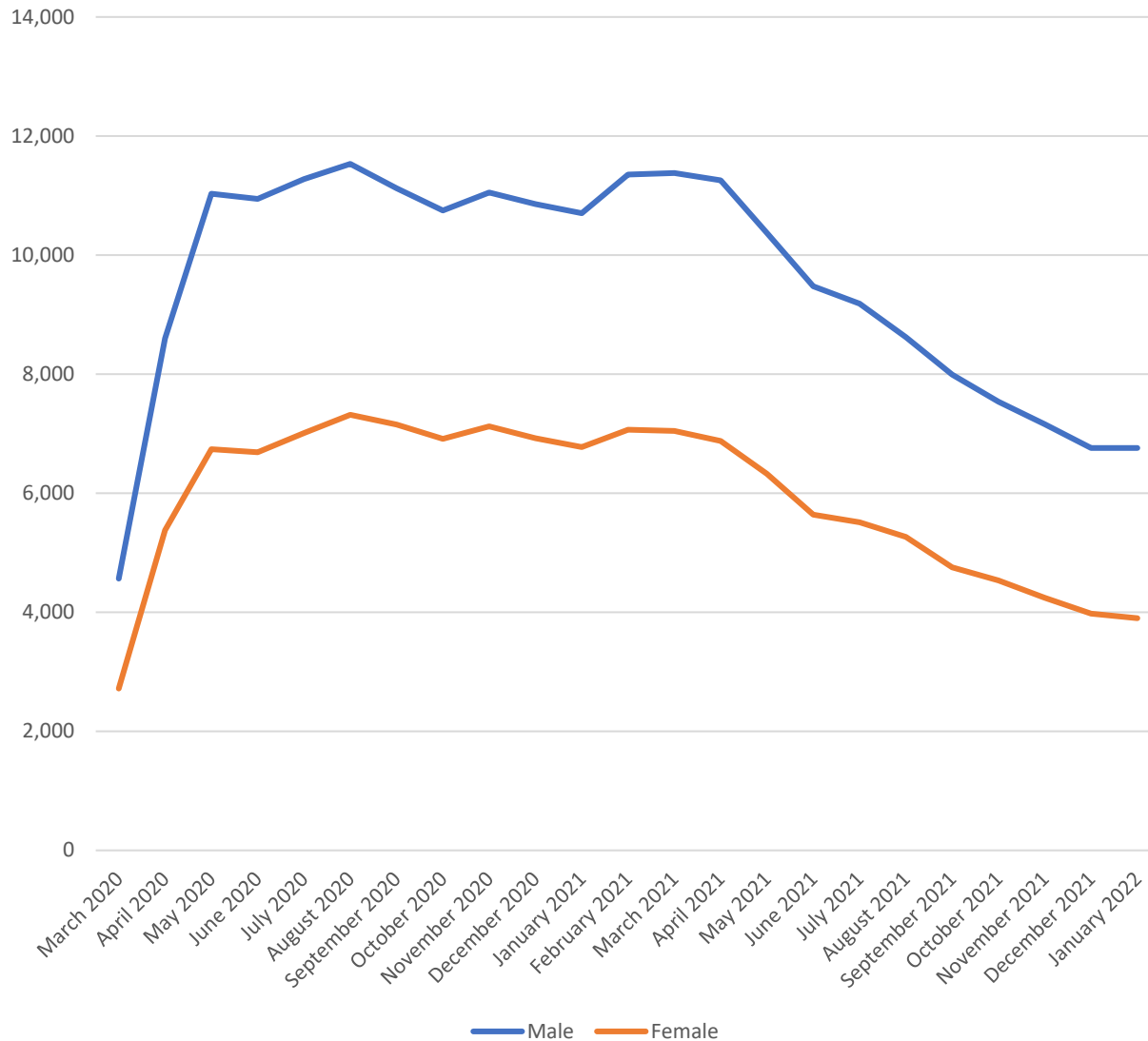
City of Edinburgh - Claimant count



- Claimant count is one measure of unemployment
- Good progress in 2021 but still some way from pre-pandemic levels
- Cities claimant count numbers slower to recover
- Furlough exit didn't lead to rise in unemployment

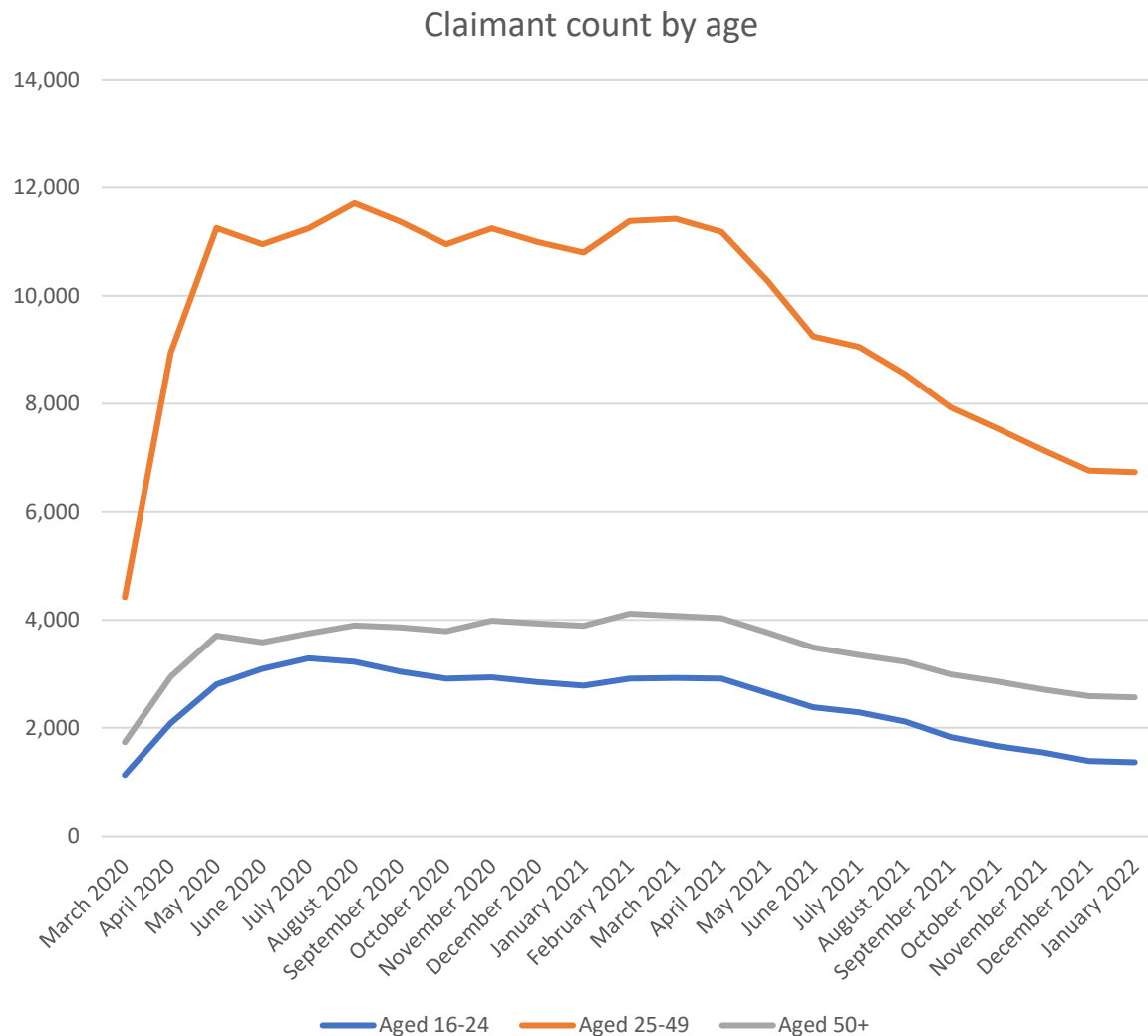
Claimant count – more analysis

Claimant count by sex



- Similar journey but rapid growth in male unemployment at start of pandemic
- Men's position has worsened and not yet recovered

Claimant count – more analysis



- 16-24 group almost back to pre-pandemic levels
- 50+ progress slowed in latter part of 2021 and still not at pre-pandemic levels
- 25-49 group is the biggest group and not yet recovered to pre-pandemic levels
- Still valid reasons to support young and older workers but might need to re-balance investments

New insight on the way

- Sector Skills Assessments – now published
- Regional Skills Assessments - April

Thank you